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Registered Charity number: 260189

A Will Writing Scheme for Older People in Cardiff and the Vale of Glamorgan

Who from?
AGE
Concern

of course

Age Concern receives a number of enquires from people like you about making a will.

We want to ensure that you have the best possible advice about making your will and so we have set up a Scheme with reliable local solicitors to provide you with what you need.

These solicitors are independent but have joined Age Concern to respond to the needs of older people.

Why is it important to have a Will?

People who you would like to benefit from your assets after your death may not be able to.

Make a will and choose who benefits!

Legal disputes, uncertainty and complications may well arise after your death.

Protect you family and loved ones from heartache and potential unnecessary conflict!

The Age Concern Scheme will offer a reduced cost of £100 + VAT for a single will. The cost for mirror wills be £140 + VAT.

If you want to take up this service then its simple:

- Pick a solicitor from the names on the back of this leaflet.
- Make an appointment.
- Jot down your assets and gather some basic information together – see guidelines below.

- Make a list of the family and friends you want to benefit from your Will.
- Tell them you are part of the Age Concern Cardiff and the Vale of Glamorgan Will Scheme.
- If you want to leave something in your Will to benefit your local Age Concern Charity - inform your solicitor.

Guidelines

You will need to provide information on some of the following:

- Names and addresses of people and organisations you wish to benefit
- Names and addresses of those you wish to appoint to carry out the terms of your will (Executors)
- Details of your assets including:
 - House and Contents
 - Car
 - Jewellery
 - Bank and Building Society Accounts
 - Stocks and Shares
 - Life insurance Policies and details
 - Pension entitlements

Don't worry if you are not sure who to appoint to carry out your will or about any other aspect of making a will. The solicitor will explain your options and allow you to make informed choices.